

VIEWPOINT: MY TASKS

Construction Since

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Company: 1 - Bradbury Stamm Construction Inc

P Search AP Unapproved Invoice Entry Bradbury Stamm Construction Inc + B AP Unapproved Invoice Review Invoice review and approval B AP Vendor Drilldown To verify if and when a vendor was paid Mv Tasks AR Contract Billings and Receipts AR Customer Payments Drilldown + Accounts Payable BSC PM Approved Change Order JB Progress Billing Manual input of progress billings. Currently, another process via smartbid is being used. + Accounts Receivable 🔜 JC Contract Cash Flow 🔜 JC Contract Status Report Business Intelligence + JC Cost Adjustments 🗒 JC Cost By Job, Phase and Cost Type A report commonly used in some CMAR pay applications. Ask first. + Cash Management IC Cost Projections Gross profit projections on projects. Document Management + 🔜 JC Cost Report I C Cost Totals Drilldown Every cost on a project ties to a drilldown. Copies of paid invoices found here. + General Ledger JC Detail The most detailed job cost report. This is an internal report only. 🗟 JC Job To Date Cost Headquarters + JC Month, Year and Job to Date Cost 🗟 JC Original Estimates Manual input of budgets entered here. + Human Resources 🔜 JC Original Estimates 🖥 JC Phase Master + Imports PM Approved Change Orders Owner change orders input here. PM Contract Drilldown + Job Billing PM Contracts Owner contracts entered here. FIN Create & Send Templates Job Cost + 🗟 PM Document Tracking 🗊 PM Import Estimates Template for importing .csv file into viewpoint done here. + Payroll S PM Interface The extra step needed to interface new items ready for finalization (no undo after this point). PM Job Cost and Pending Change Orders Gross profits report. Pre-Construction + PM Management Report on Contracts Gross profits report. + Project Management FIN Pending Change Orders S PM Project Phases Manual input of phases entered here. Purchase Order + PM Projects Subcontract Change Orders Currently done in Procore and imported to Viewpoint. + Reports PM Subcontract Detail PM Subcontracts Currently done in Procore and imported to Viewpoint. Subcontract Ledger + 🖸 PR My Timesheet 🗟 SL Subcontracts by Job + User Database 🕻 Bradbury Stamm

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